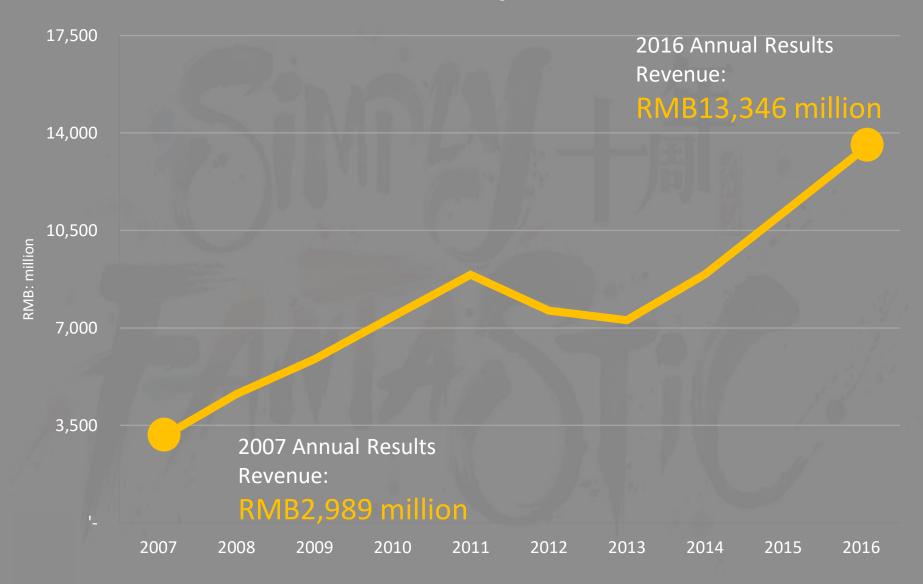




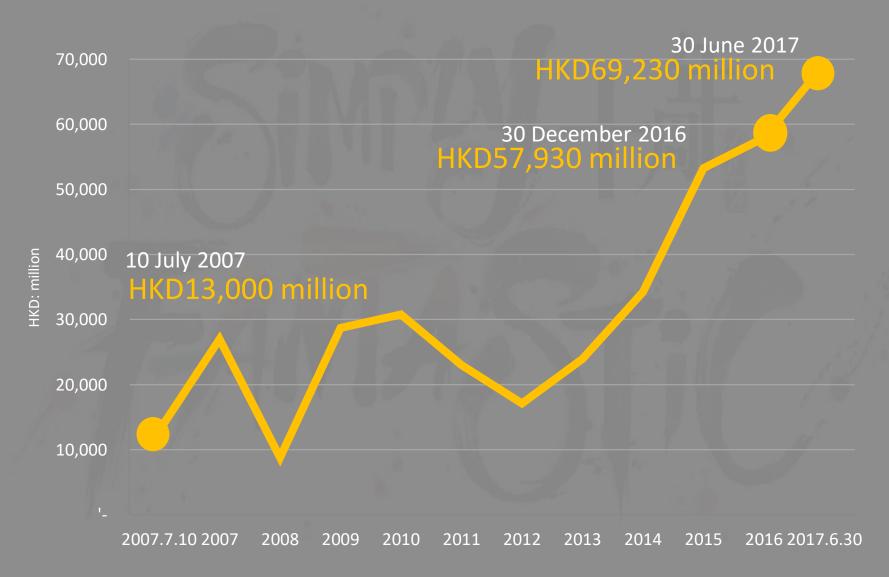


### Revenue Quadrupled in Past Decade

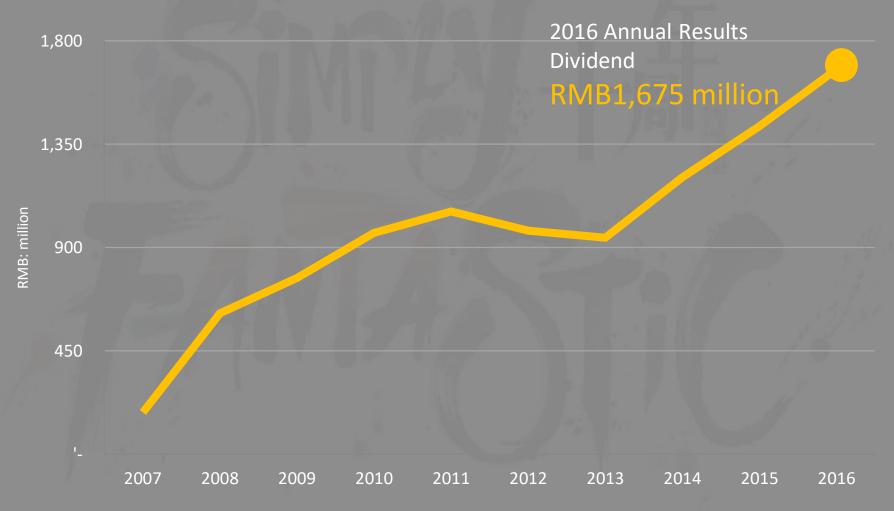


Source: ANTA Sports Annual Reports (2007 – 2016)

# Market Capitalization Increased Five Times in Past Decade



# Distributed Over RMB 8 Billion of Dividend & Maintained Over 60% of Dividend Payout Ratio for 10 Years



Source: ANTA Sports Annual Reports (2007 – 2016)

# **Chinese Sports Market is Huge**

Consumer Profiles are Changing with Surge in Demand

### **Chinese Consumer Market Trends**

#### New Influence

Continuous expansion of Chinese sports market and Government's support of sports development

- ✓ "A Golden Decade" in the sports industry
- ✓ National policies supporting the "National Fitness Plan"
- ✓ Market size is expected to reach RMB 7 trillion by 2025
- ✓ Opportunities from 2022 Winter Olympics

#### New Business Models

- ✓ Integration of online, offline, logistics and data
- ✓ Marketing + Big Data: Leveraging fictitious economy to support the real economy



#### **New Opportunities**

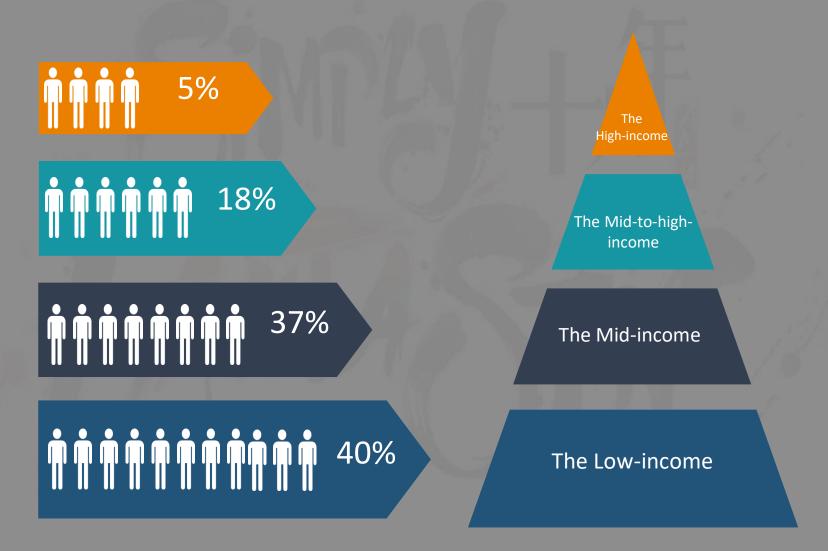
Changes in consumer profiles, demands and behavior

- ✓ Healthy lifestyles are becoming the norm among consumers
- ✓ Urbanization brings wealth effect and grows the purchasing power of Chinese consumers
- ✓ Stronger demand for "diversified", "functional", "differentiated" and "premium" sportswear products
- ✓ Consumer demand for value-formoney sportswear products continues to grow

# New Market Developments

- ✓ Omni-channel development
- ✓ Traditional offline channel will change from street stores to shopping malls in the future
- ✓ Explosive growth of e-commerce channels has evolved into effective online-offline synergy

# **Chinese Customer segmentation**



Source: Euromonitor

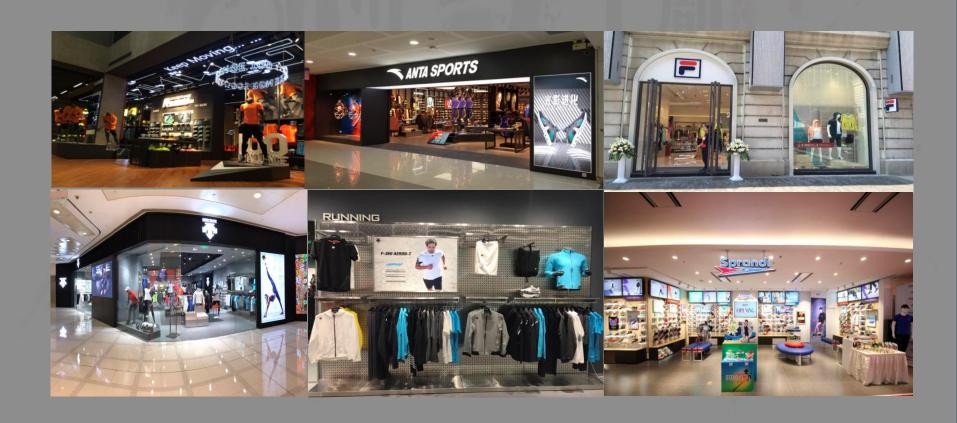
## Multi-brand & Omi-channel





# Brand Portfolio Management & Retail Operation Capability





# Features & Objectives of the Smart Logistics Center

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The Anta Group Integrated
Technology Industrial Park
GFA: 522 acres
Features:

- √ Smart Logistics Center
- ✓ Automated Factory
- ✓ Technology Center
- ✓ Innovation Center
- ✓ Trade Fair Center

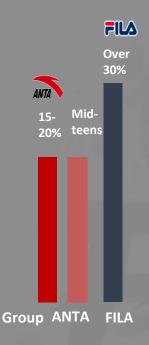
ANTA will deliver products to stores, which will then be directly delivered from the store

Will support the retail businesses of FILA, DESCENTE and other brands

Will cover full value chain of the business model, both online and offline, including their wholesale, retail, e-commerce activities



# **Targets for 2020 - 2025**



ANTA **₹ \$0000** 

Footwear volume sold will reach 100 million pairs Apparel volume sold will reach over 130 million pieces

The Group's



Over **E-Commerce** 11,000 as a stores total retail sales

**Retail Channel** Expansion

2025

To hit 100 billion in **Group total retail sales** To become No.1 in the industry in China



20%









**Retail Sales** CAGR

